

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

Stock Exchange Code 7419
June 2, 2016

To Shareholders with Voting Rights:

Hiroshi Nojima
President & Representative Executive Officer
Nojima Corporation
26F Queens Tower B
2-3-3 Minato Mirai, Nishi-ku, Yokohama-shi
(Registered head office location:
1-1-1 Yokoyama, Chuo-ku, Sagami-hara-shi)

**NOTICE OF
THE 54TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 54th Annual General Meeting of Shareholders of Nojima Corporation (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, please review the following Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it, or refer to the Procedure to Exercise Voting Rights via the Internet set out at the end of this notice and exercise your voting rights via electronic means (the Internet). Using either way, please exercise your voting rights by 6:30 p.m. on Wednesday, June 22, 2016, Japan time.

- 1. Date and Time:** Thursday, June 23, 2016 at 10:00 a.m. Japan time
(Reception desk will open at 9:30 a.m.)
- 2. Place:** Landmark Hall at the Landmark Plaza 5F located at
2-2-1 Minato Mirai, Nishi-ku, Yokohama-shi, Kanagawa
(The place is different from the one used last year, so please refer to the map of
place of the General Meeting of Shareholders at the end of this document.
No reception will be held after the meeting.)
- 3. Meeting Agenda:**
Matters to be reported: The Business Report, Non-consolidated Financial Statements, Consolidated
Financial Statements for the Company's 54th Fiscal Year (April 1, 2015 - March
31, 2016) and results of audits by the Accounting Auditor and the Company's
Audit Committee of the Consolidated Financial Statements
Proposals to be resolved:
Proposal 1: Election of 15 Directors
Proposal 2: Issuance of Stock Acquisition Rights without Consideration as Stock Options

4. Matters regarding the exercise of voting rights:

- (1) When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Please also bring this Notice of Annual General Meeting of Shareholders to the meeting with you for resource saving.
- (2) If any shareholder exercises his/her voting rights both in writing and via electronic means, the exercise of voting rights via electronic means shall be deemed effective. If any shareholder exercises his/her voting rights several times via electronic means, only the final exercise shall be deemed as effective exercise of voting rights.
- (3) If you are unable to attend the Annual General Meeting of Shareholders, a proxy shareholder holding voting rights of the Company may attend the meeting; please note, however, that a document proving the proxy must be submitted.

5. Other matters regarding this Notice

- (1) The following items 1) and 2) are available on the Company's website under IR Information / General Meeting of Shareholders (<http://www.nojima.co.jp/ir/meeting.html>) pursuant to the laws and regulations and Article 15 of the Company's Articles of Incorporation instead of including in this Notice.
 - 1) Notes to Consolidated Financial Statements
 - 2) Notes to Non-consolidated Financial StatementsConsolidated Financial Statements and Non-consolidated Financial Statements audited by the Accounting Auditor and the Company's Audit Committee include Notes to Consolidated Financial Statements and Notes to Non-consolidated Financial Statements posted on the Company's website presented above as well as relevant documents included in the attached documents of the Notice of the 54th Annual General Meeting of Shareholders.
- (2) Any change in either of the Reference Documents for the General Meeting of Shareholders, Business Report, Non-consolidated Financial Statements, and Consolidated Financial Statements will be posted on the Company's website (<http://www.nojima.co.jp/ir/meeting.html>).

About Business Briefing Session	We will hold a Business Briefing Session after the end of the Annual General Meeting of Shareholders at the meeting place for our shareholders to understand more about the Company. We appreciate your attendance to the session as well as the Annual General Meeting of Shareholders if your time allows. Please be advised that there will be no preparation of meals at the Business Briefing Session .
--	---